

Our Firm and Leadership

SecuraWealth[™] is an independent and local Registered Investment Advisor, focusing on individual investment solutions, financial planning, retirement plan management, and insurance planning. At the head of our investment team is founder Jeffrey Eisenberg, a longtime wealth advisor to high net-worth clients with an extensive background in finance, banking and investment markets.

Jeff has provided strategic financial planning and investment management solutions to sophisticated, high net worth individuals and small-business owners since 2000. He spent the prior decade working in banking and finance, analyzing and evaluating the financial strength of companies in a variety of industries; the organizations included The CIT Group, JPMorgan Chase & Co., the Office of the Comptroller of the Currency, and KPMG. This has given Jeff an in-depth understanding of markets, and the insight needed to identify financially sound investments. Jeff holds a B.S. degree centered in real estate, accounting and finance from Pennsylvania State University, and an M.B.A. in Finance from Fairleigh Dickinson University.

SecuraWealth[™] is a Preferred Vendor with the Stark County Medical Society in Canton, Ohio. Jeff volunteers with the boards of various charities in the Canton region, including the Paul and Carol David YMCA, the YMCA of Central Stark County Endowment Committee, and the Mercy Development Foundation Planned Giving Committee. Jeff is also a member of the Jackson-Belden Chamber of Commerce and the Jackson Rotary Club.

Our Firm's Attributes

- Complete independence.
- No obligations to anyone except our clients.
- More investment choices.
- Personalized and customized solutions.
- Active management approach.
- Limited client base ensuring a consultative, hands-on approach, for maximum individualized attention.
- Strategic Investment selection process.
- Portfolios that work for clients at all times and in a variety of market conditions.



Get personalized wealth management and business solutions. For a free confidential investment consultation with **Jeff Eisenberg**, call or email us at:

Work Less.

Grow Wealth.

Retire Early.

Live More.

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